Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name				THEMAC Resources Group Ltd.			
Reporting Year	**From**	2017-07-01	**To:**	2018-06-30	**Date submitted**	2019-01-04	
Reporting Entity ESTMA Identification Number	E599190		⦿ Original Submission ◯ Amended Report				
Other Subsidiaries Included (optional field)							
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity							

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Jeffrey C. Smith	**Date**	*2018-10-29*
Position Title	Chief Operating Officer		

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Reporting Year	From:	2017-07-01	To:	2018-06-30			
Reporting Entity Name			THEMAC Resources Group Ltd.		**Currency of the Report**	USD	
Reporting Entity ESTMA Identification Number			E599190				
Subsidiary Reporting Entities (if necessary)							

Payments by Payee

Country	Payee Name[1]	Departments, Agency, etc... within Payee that Received Payments[2]	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes[34]
United States of America	Bureau of Land Management				58,899					58,899	
United States of America	City of Albuquerque				35					35	
United States of America	Jicarilla Apache Nation				50,000					50,000	
United States of America	New Mexio Department of Game and Fish				2					2	
United States of America	New Mexico Environmental Department				1,943					1,943	
United States of America	New Mexico Mining and Mineral Division				1,500					1,500	
United States of America	New Mexico Motor Vehicle Division				116					116	
United States of America	New Mexico Office of the State Engineer				205					205	
United States of America	New Mexico Bureau of Mine Safety				100					100	
United States of America	Sierra County Clerk				934					934	
United States of America	Sierra County Treasurer		5,380							5,380	

Additional Notes:

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Reporting Entity ESTMA Identification Number		E599190					
Subsidiary Reporting Entities (if necessary)							

Payments by Project

Country	Project Name[1]	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes[23]
United States of America	Copper Flat	5379.99		113,784					**119,164**	

Additional Notes[3]: